

## DONOR RECORD FORM

Name of Donor(s): \_\_\_\_\_

Preferred Address: \_\_\_\_\_

Phone Number: Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Email address: \_\_\_\_\_

Birthdates: \_\_\_\_\_

I/We have made provision for Nathan Yip Foundation in my/our estate plans or

Intend to make provision as follows:

Bequest in Will

of a specific sum in the amount of \_\_\_\_\_

Percentage of estate in the following percentage: \_\_\_\_\_

Contingent Remainder Bequest

Prefer not to specify, but the Nathan Yip Foundation is named in my/our will.

Beneficiary of a retirement plan

Beneficiary of a Life Insurance Policy

I/We intend the gift to be  unrestricted and used for general purposes

restricted and used for the following purpose:  
\_\_\_\_\_

I/We would like to become a member of the Nathan Yip Founders Circle. Please invite me/us to special events for this group. In written correspondence, I/we would like to be listed as:  
\_\_\_\_\_

I/We would like to be a member of the Nathan Yip Legacy Founders Circle, but I/we would like to remain anonymous.

I have attached a copy of the relevant provision of my estate gift, or

I will ask my attorney to send in a copy of the relevant provision for your records. The contact information for my estate attorney is:

Name \_\_\_\_\_ Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Email \_\_\_\_\_

Signature of Donor(s): \_\_\_\_\_ Dated \_\_\_\_\_

\_\_\_\_\_ Dated \_\_\_\_\_

